



中再集团

(1508.HK)

Chauac收购项目介绍

2018 9



Chaucer





|          |  |
|----------|--|
| <b>1</b> |  |
| <b>2</b> |  |
| <b>3</b> |  |



01

❖ The Hanover Insurance Group, Inc )

02

❖ Insurance International Holdings Limited 100% The Hanover  
Company Designated Activity Company Chaucer Insurance  
HoldCo Pty Ltd Chaucer Hanover Australia

03

❖ 8.65  
- 8.2  
- 4,500 10% Chaucer 2018

04

❖ /  
5.5

05

❖  
❖ 2018 2019



**1**

[Redacted content]

**2**

[Redacted content]

**3**

[Redacted content]



▪ Chaucer

劳合社  
平台

▪ Chaucer

11

都柏林

1084

1176

▪ 2017

12

**2017**

1

**2017**

1

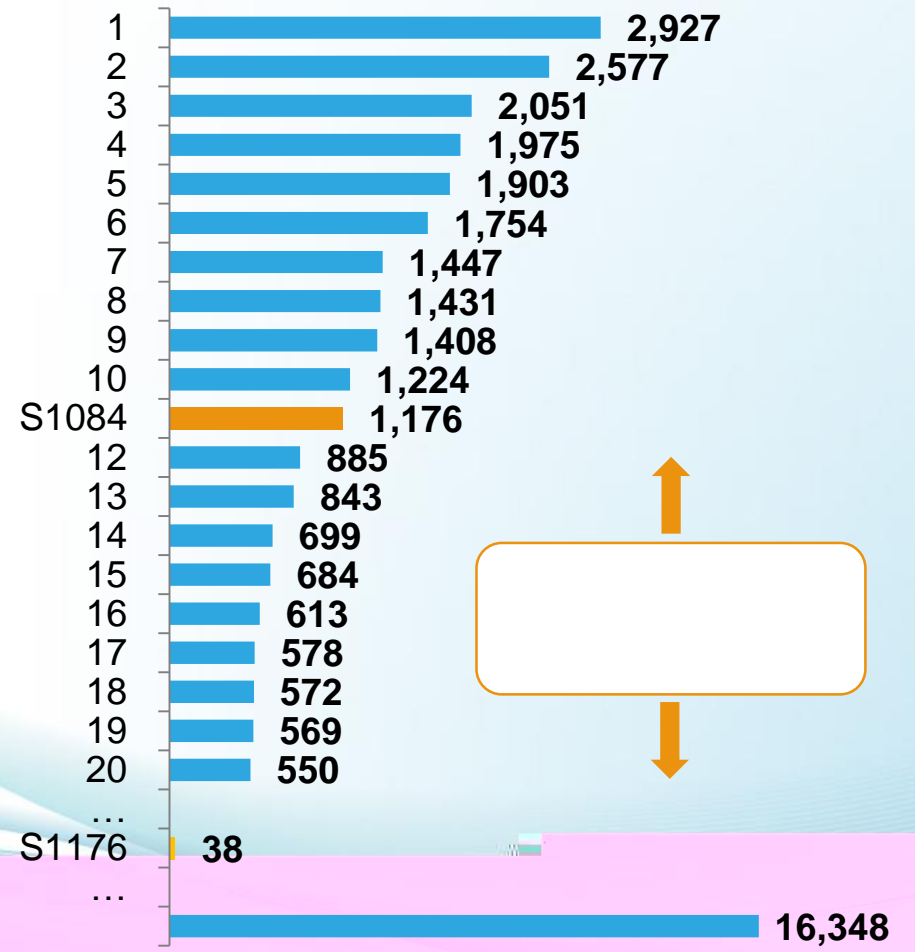
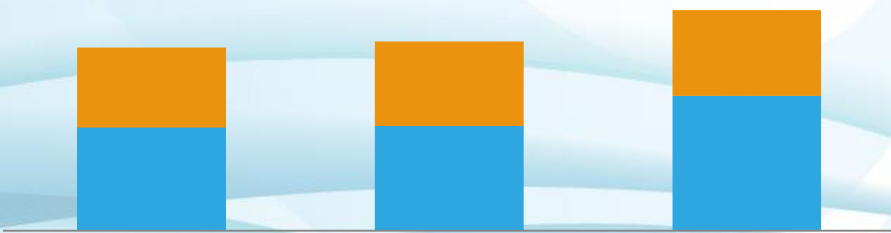
45

▪

CEO John

Fowle

26





**1**

[Redacted content]

**2**

[Redacted content]

**3**

[Redacted content]









✓



✓

1084

/

11

1

✓



✓

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✓

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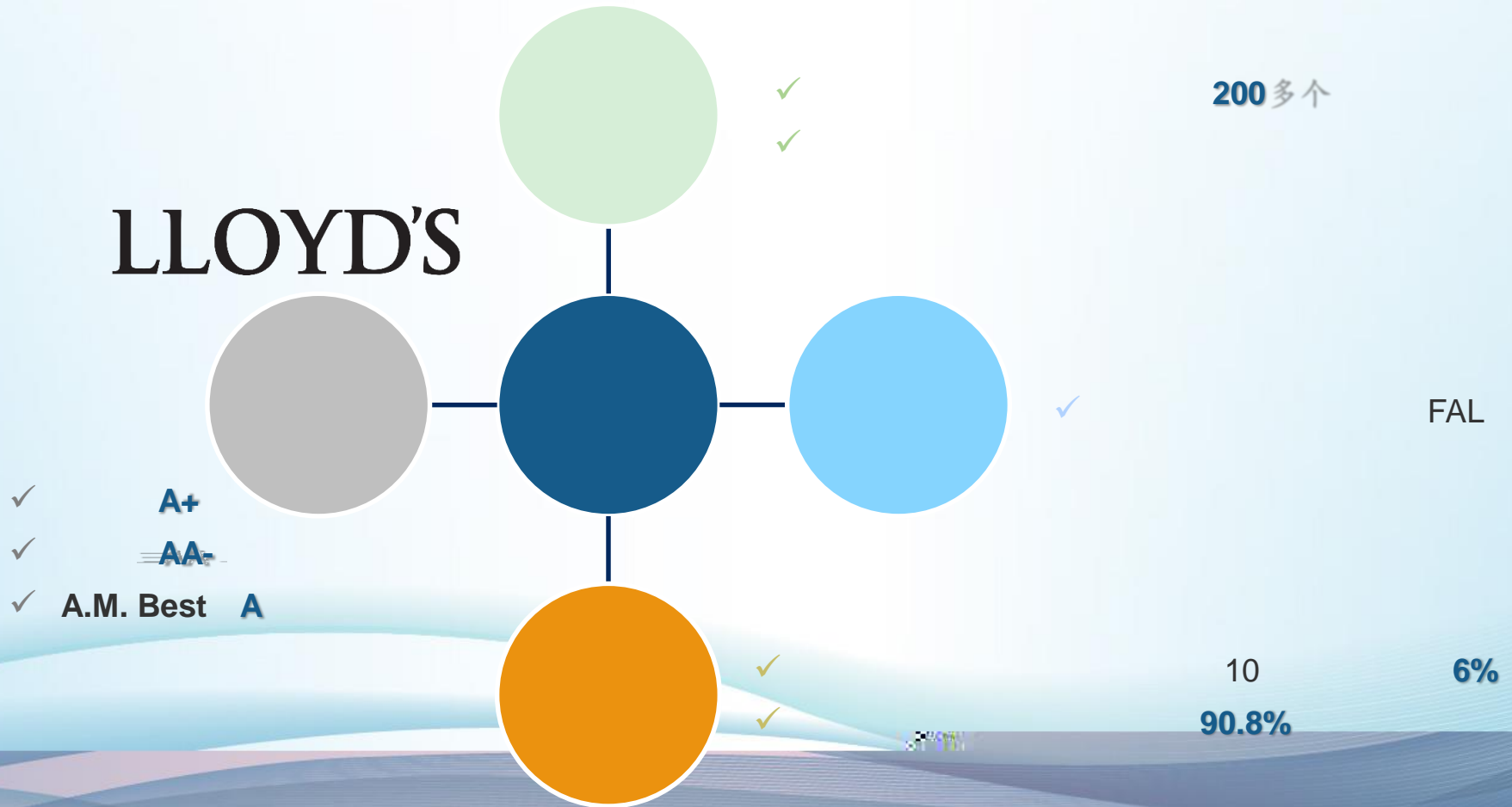


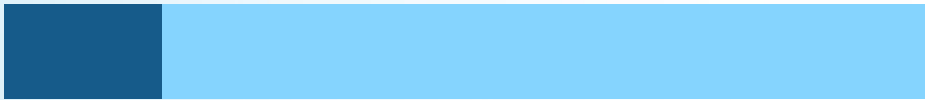
✓



|   |         |      |      |
|---|---------|------|------|
| ❖ |         |      |      |
| ❖ | Chaucer | 1084 | 1176 |

LLOYD'S







2017

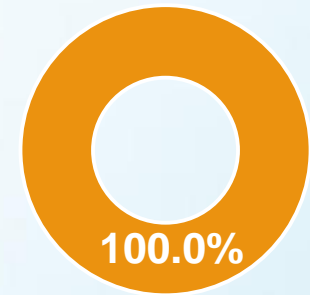
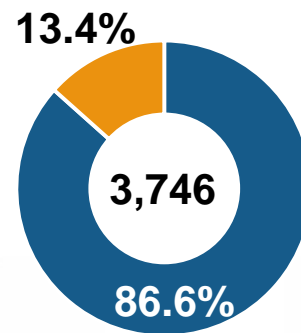
Chaucer2017

1

✓ Chaucer 1084

11

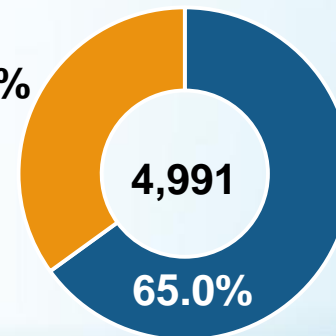
45



2017

✓ Chaucer

35.0%



4,991

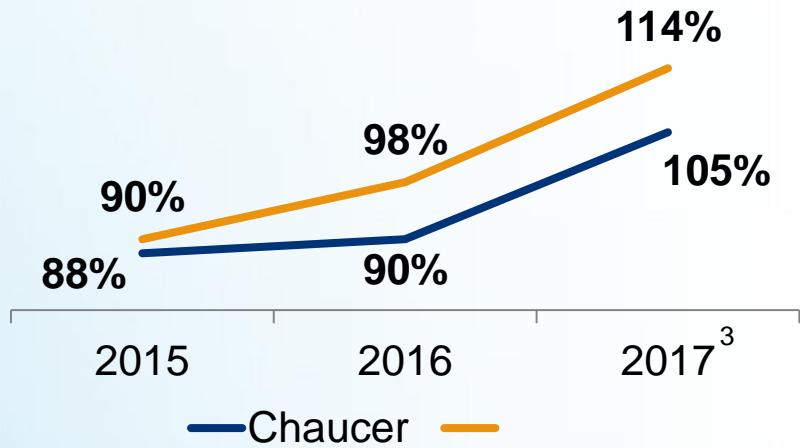
65.0%

+ Chaucer



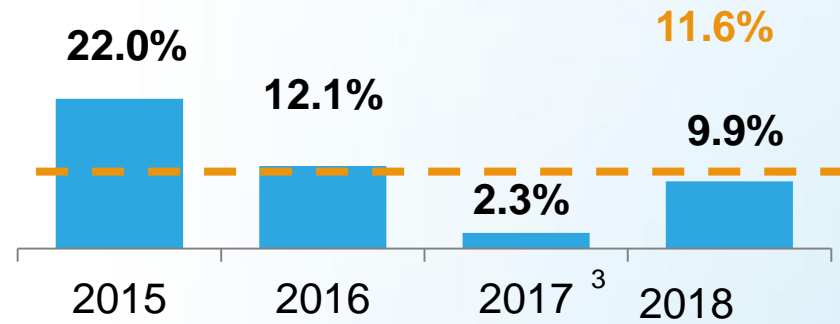
Chaucer

<sup>1</sup>



Chaucer

ROE<sup>2</sup>



✓ Chaucer

✓ Chaucer

ROE 11.6%

<sup>1</sup>

<sup>2</sup> ROE = /

<sup>3</sup> 2017



- ❖ Chaucer 14
- ❖ Chaucer
- ❖

Chaucer

Chaucer



- ❖ Chaucer
- ❖ Gracechurch Chaucer
- ❖ Chaucer







- ❖
- ❖
- ❖
- ❖
- ❖
- ❖
- ❖
- ❖
- ❖

2017

= 6.737

$$= \frac{\text{2017}}{\text{2016}} = \frac{\text{2017}}{\text{2016}} + \frac{\text{2017}}{\text{2016}} - \frac{\text{2017}}{\text{2016}}$$

|  | 2015  | 2016  | 2017   |
|--|-------|-------|--------|
|  | 38.3% | 40.4% | 40.9%  |
|  | 49.2% | 50.0% | 64.4%  |
|  | 47.6% | 49.0% | 49.0%  |
|  | 1.6%  | 1.0%  | 15.4%  |
|  | 87.5% | 90.4% | 105.3% |



# Q&A